

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U85110DL2004PTC128319

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AACCG2681C

(ii) (a) Name of the company

GLOBAL HEALTH PRIVATE LIM

(b) Registered office address

MEDANTA-MEDICLINIC
E-18, DEFENCE COLONY
NEW DELHI
Delhi
110024

(c) *e-mail ID of the company

sunil.bansal@medanta.org

(d) *Telephone number with STD code

01244141414

(e) Website

(iii) Date of Incorporation

13/08/2004

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

(e) Extended due date of AGM after grant of extension

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	Q	Hospital and Medical Care	Q1	Hospital activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Medanta Duke Research Privat	U73100DL2010PTC211892	Subsidiary	50.01
2	Global Health Patliputra Privat	U74999DL2015PTC283932	Subsidiary	100
3	Medanta Holdings Private Limi	U74140DL2013PTC250579	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	101,025,000	49,345,003	49,345,003	49,345,003
Total amount of equity shares (in Rupees)	1,010,250,000	493,450,030	493,450,030	493,450,030

Number of classes

2

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
CLASS A EQUITY SHARES				
Number of equity shares	101,024,000	49,345,003	49,345,003	49,345,003
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,010,240,000	493,450,030	493,450,030	493,450,030
Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
CLASS B EQUITY SHARES				
Number of equity shares	1,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	10,000	0	0	0

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	466,954	466,954	466,954	466,954
Total amount of preference shares (in rupees)	324,999,984	324,999,984	324,999,984	324,999,984

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Compulsorily convertible preference shares (Class A)				
Number of preference shares	466,954	466,954	466,954	466,954
Nominal value per share (in rupees)	696	696	696	696
Total amount of preference shares (in rupees)	324,999,984	324,999,984	324,999,984	324,999,984

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	49,132,778	491,327,780	491,327,780	
Increase during the year	212,225	2,122,250	2,122,250	0

i. Public Issues	0	0	0	
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	212,225	2,122,250	2,122,250	0
vi. Sweat equity shares allotted	0	0	0	
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify	0	0	0	
NOT APPLICABLE				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
NOT APPLICABLE				
At the end of the year	49,345,003	493,450,030	493,450,030	
Preference shares				
At the beginning of the year	466,954	324,999,984	324,999,984	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify	0	0	0	
NOT APPLICABLE				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	
ii. Shares forfeited	0	0	0	0

iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
NOT APPLICABLE				
At the end of the year	466,954	324,999,984	324,999,984	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			200,982,000
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			6,108,000
Deposit			0
Total			207,090,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

14,565,718,000

(ii) Net worth of the Company

14,227,225,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	23,892,075	48.42	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others NOT APPLICABLE	0	0	0	0
	Total	23,892,075	48.42	0	0

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	850,949	1.72	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0

2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	24,601,979	49.86	466,954	100
10.	Others 0	0	0	0	0
	Total	25,452,928	51.58	466,954	100

Total number of shareholders (other than promoters)

32

**Total number of shareholders (Promoters+Public/
Other than promoters)**

35

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	26	32
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	1	1	1	1	20.88	8.31
B. Non-Promoter	0	2	0	0	0	0
(i) Non-Independent	0	1	0	0	0	0
(ii) Independent	0	1	0	0	0	0
C. Nominee Directors representing	0	2	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	2	0	2	0	0
Total	1	5	1	3	20.88	8.31

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAVI KANT JAIPURIA	00003668	Director	0	
SUNIL SACHDEVA	00012115	Director	6,800,000	
NARESH TREHAN	00012148	Managing Director	17,092,075	
NEERAJ BHARADWAJ	01314963	Director	0	
SUNIL KUMAR BANSA	ACIPB5067A	Company Secretary	0	
SANJEEV KUMAR	AAIPK7954R	CFO	0	
PANKAJ PRAKASH SAH	AASPS8689K	CEO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
ROHIT SIPAHIMALANI	00904065	Director	26/09/2019	Cessation
SHAYAMA CHONA	02749576	Director	24/02/2020	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	26/09/2019	35	6	96.25

B. BOARD MEETINGS

*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	22/07/2019	6	6	100
2	26/09/2019	6	5	83.33
3	19/12/2019	5	3	60
4	06/03/2020	4	2	50

C. COMMITTEE MEETINGS

Number of meetings held

5

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	NOMINATION	26/09/2019	2	2	100
2	CSR Committee	22/07/2019	3	3	100
3	CSR Committee	26/09/2019	3	3	100
4	CSR Committee	19/12/2019	3	2	66.67
5	CSR Committee	06/03/2020	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/10/2020
								(Y/N/NA)
1	RAVI KANT JA	4	2	50	0	0	0	Yes
2	SUNIL SACHD	4	4	100	4	4	100	Yes
3	NARESH TRE	4	4	100	4	4	100	Yes
4	NEERAJ BHA	4	3	75	1	1	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Naresh Kumar Treh	Managing Director	182,505,000	0	0	0	182,505,000
	Total		182,505,000	0	0	0	182,505,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	S. K. Bansal	COMPANY SEC	7,610,257	0	0	0	7,610,257
2	Sanjeev Kumar	CFO	17,005,023	0	0	0	17,005,023
3	Pankaj Sahni	CEO	22,601,098	0	4,094,000	0	26,695,098
	Total		47,216,378	0	4,094,000	0	51,310,378

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

ASHOK

Whether associate or fellow

Associate Fellow

Certificate of practice number

20599

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
NARESH TREHAN
Date: 2020.12.30
17:38:48 +0530'

DIN of the director

To be digitally signed by

SUNIL KUMAR BANSAL

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

EQUITY SHAREHOLDING PATTERN 202
extensionofagm_delhi_10092020.pdf
MGT-8-GHPL_2019-20.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

EQUITY SHAREHOLDING PATTERN AS ON 31.03.2020

S. No.	Name of Shareholders	Equity	Address	No. of shares	% of Shareholding
1.	Dr. Naresh Trehan		B-4, Maharani Bagh, New Delhi, 110065, Delhi	1,02,00,000	20.67
2.	Mr. Sunil Sachdeva jointly with Suman Sachdeva		A-10/6, 2 nd Floor, Vasant Vihar Delhi 110057	68,00,000	13.78
3.	RJ Corp Limited		F-2/7, Okhla Industrial Area, Phase – I, N.D. - 110020	20,00,000	4.05
4.	AGIO Image Limited		Suite 2004, Level 2, Alexander House 35 Cybercity, Ebene, Mauritius	10,00,000	2.03
5.	Dr. Naresh Trehan jointly with Ms Madhu Trehan		B-4, Maharani Bagh, New Delhi, 110065, Delhi	68,92,075	13.97
6.	Dunearn Investments (Mauritius) Pte Ltd		Les Cascades, Edith Cavell Street, Port Louis, Republic of Mauritius.	86,01,979	17.43
7.	Anant Investments		9 th Floor, Orange Towers, Cyber City, Ebene, Mauritius.	1,30,00,000	26.35
8.	Dr. Ajaya Nand Jha		E-24, Defence Colony, Ring Road, New Delhi - 110024	47,175	0.10
9.	Dr. Arvinder Singh Soin		911B, The Magnolias, DLF, Golf Lines, DLF Phase-V, Gurgaon-122009	77,902	0.16
10.	Dr. SKS Marya		115, Vista Villas, Greenwood City, Sector-46, Gurgaon-122001	25,000	0.05
11.	Dr. Surinder Bazaz		House No.8Block-C2,Sushant Lok-1, Gurgaon	38,951	0.08
12.	Dr. Balbir Singh		E-413 Greater Kailash, Part-II, New Delhi-110048	51,451	0.10
13.	Dr. Yatin Mehta		272, ESPALE, Nirvana Country, Gurgaon-122001	67,902	0.14
14.	Dr. Rakesh Kumar Khazanchi		D-9 G-7 Gitanjali Enclave, New Delhi-110017	38,951	0.08
15.	Dr. Rajiv Parakh		C-6/59-A, S.D Area, New Delhi-110016	36,451	0.07
16.	Dr. Amrishi Mittal		C-5/47 Grand Vasant, Vasant Kunj, New Delhi-110070	38,951	0.08
17.	Dr. RR Kasliwal		World Spa East Tower A3 – No.102 Sector-31-40, Gurgaon	38,951	0.08
18.	Dr. Ashok Kumar Vaid		C-2/801 Uniworld City Sector-30, Gurgaon-122001	71,289	0.14
19.	Dr. Randhir Sud		7 Palam Marg, Vasant Vihar, New Delhi	64,675	0.13

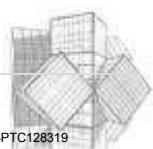
20.	Dr. Adarsh Chaudhary	C-476 2 nd Floor, Defence Colony, New Delhi-110024	58,063	0.12
21.	Dr. Narmada Prasad Gupta	Q1/13, DLF Phase-II Gurgaon	15,000	0.03
22.	Dr. Praveen Chandra	G 86 Saket New Delhi	15,000	0.03
23.	Dr. Rajesh Puri	60 Sardar Club Scheme, Air force Central School, Jodhpur, Rajasthan	10,000	0.02
24.	Dr. Vijay Kohli	Apt-702 Tower-3 Malibu Town, Sohna Raod, Gurgoan-122018	6,612	0.01
25.	Dr. Kumud Kumar Handa	143 Royalton Tower DLF-Phase-5 Gurgaon	38,951	0.08
26.	Dr. Tejinder Kataria	Birch-Court-18, Nirmana Court, Gurgaon-122018	32,338	0.07
27.	Dr. Sanjay Mittal	Flat 004, Tower 7, Uniworld Garden, Sector-47, Gurgaon	6,612	0.01
28.	Dr. Anil Bhan	D/28, Second Floor, Saket, New Delhi – 110017	6,612	0.01
29.	Dr. Rajneesh Kapoor	B-3, Royal Court, Sector-39, Gurgaon	6,612	0.01
30.	Dr. V. P. Singh	C5-12, First Floor, Safdarjung Development Area, New Delhi - 110016	12,500	0.03
31.	Dr. Rajesh Kumar Ahlawat	F-29, Sector-39, Noida - 201303	16,500	0.03
32.	Dr. Vijay Kumar Kher	H-5, Sector-39, Noida, U.P.	16,500	0.03
33.	Dr. Sandeep Sawhney	28A4, Imperial Court-2, Sector-128, Noida, U.P. - 201304	4,000	0.01
34.	Mr. Anil Virmani	E-16, IIND Floor, Geetanjali Enclave, New Delhi - 110017	4,000	0.01
35.	Mr. Pankaj Sahni	B-6, Greater Kailash-I, New Delhi - 110048	4,000	0.01
		Total	4,93,45,003	100.00

Certified to be True
For **Global Health Private Limited**

S. K. Bansal
Vice President - Head Legal and Company Secretary

PREFERENCE SHAREHOLDERS AS ON 31.03.2020

S.No.	Name of Preference Shareholders	Address	No. of shares	% of Shareholding
1.	Anant Investments	9 th Floor, Orange Towers, Cyber City, Ebene, Mauritius.	4,66,954	100
	TOTAL		4,66,954	100





Form No. MGT-8
[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Global Health Private Limited (CIN: U85110DL2004PTC128319)** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made there under, for the financial year ended on 31st March, 2020. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with the provisions of the Act & Rules made there under in respect of:
 1. Its Status under the Act;
 - The Company was incorporated on 13th August, 2004, under the Companies Act, 1956 under the category of Company Limited by Shares and under sub category of Indian Non-Government Company. The Corporate Identification Number (CIN) of the Company is U85110DL2004PTC128319 and the Registered Office of the Company is situated at Medanta-Mediclinic E-18, Defence Colony New Delhi DL 110024, India.
 - As per the audited financial statements of the Company for the Financial Year ended on 31st March, 2020, the Authorized Share Capital of the Company is Rs. 1,010,250,000/- consisting of Class A Equity Share Capital of Rs. 1,010,240,000/- divided into 101,024,000 Equity Shares of Rs. 10/- each and Class B Equity Share Capital of Rs. 10,000/- divided into 1,000 Equity Shares of Rs. 10/- each.





- *As per the audited financial statements of the Company for the Financial Year ended on 31st March, 2020, the Issued, Subscribed and Paid-up Share Capital of Rs. 49,34,50,030/- consisting of Equity Share Capital of Rs. 49,34,50,030/- divided into 4,93,45,003 Equity Shares of Rs. 10/- each.*
- *The Company being a Private Limited Company has maintained the requisite minimum number of member requirement i.e. 2(Two).*
- *The Equity Shares of the Company are not listed on any Stock Exchange.*

2. Maintenance of registers /records & making entries therein within the time prescribed therefore;

According to the documents and information provided to us, the Company has properly maintained all the applicable Registers as well as records in terms of the provisions of the Act. The entries made therein are within time and up to date;

3. Filing of Forms and Returns as stated in the Annual Return with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time:

According to the information given to us, during the period under review, the Company has generally filed the Forms and Returns with the Registrar of Companies in compliance with the applicable provisions under Act and rules made there under, within the prescribed time;

4. Calling/convening/holding meetings of Board of Directors or its Committees, if any, and the meetings of the members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings

ADK





including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/Registers maintained for the purpose and the same have been signed;

➤ According to the information given to us, during the period under review, Four Board Meetings were held and the time gap between any of the two Meetings was not more than one hundred and twenty days. The Board Meetings were held on 22nd July, 2019, 26th September, 2019, 19th December, 2019 and 06th March, 2020;

➤ According to the information given to us, all the meetings of the Board or its committees were called and convened after giving proper notices. The Calling/ convening/ holding meetings of Board of Directors and the meetings of the members of the company was on due dates as stated in the annual return in respect of which meetings, proper notices were given and have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

➤ Further, the 15th Annual General Meeting of the Members of the Company was held on 26th Day of September, 2019 at 5:00 P.M. at E-18, Defence Colony New Delhi-110024, during the year 2019-20. The proceedings were properly recorded and signed in the Minute Book maintained for the purpose.

➤ According to the information given to us, during the period under review. The proceedings were properly recorded and signed in the Minute Book maintained for the purpose.

5. Closure of Register of Members / Security holders, as the case may be:
Not Applicable since company is private limited company.

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6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act:

According to the information, explanations and representations provided by the Management and based upon audited financial statements of the Company as on 31-03-2020, during the period under review, we are of the opinion that the Company has not entered into any transaction covered under Sections 185 of the Act.

7. Contracts/arrangements with related parties as specified in section 188 of the Act;
According to the information and explanations given to us, during the period under review, the company has entered into transactions with business entities in which directors of the company were interested are in compliance with the provisions of Companies Act, 2013.

8. Issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures / alteration or reduction of share capital / conversion of shares / securities and issue of security certificates in all instances;

According to the information and explanations given to us and based upon audited financial statements of the Company as on 31-03-2020, during the period under review, the Company has allotted 212225 equity shares to entitled employees under ESOP Scheme, 2014 & 2016.

9. Keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act:

According to the information given to us, during the period under review, there was no instance relating to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;





10. Declaration / payment of dividend, transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act:

The Company has not declared any dividend to the equity shareholders; therefore, it was not required to be paid to equity shareholders. However, the Company has paid dividend on preference shares amounting Rs. 32.50 to M/s Anant Investment on 4,66,954 Class A Fully convertible Preference Share on 02.11.2020., which was accrued to be paid as per terms of issue.

11. Signing of Audited Financial Statement as per the provisions of Section 134 of the Act and report of directors is as per sub-section (3), (4) and (5) thereof;

- *According to the information given to us, during the period under review, Audited Financial Statements for the Financial Year 2019-20 and Board's Report has been duly signed as per the requirements of Section 134 of the Act. Further, the Board's Report for the financial year 2019-20 contains all the details required under sub section (3) of Section 134 of the Act.*
- *Further, the Directors Report also states Directors Responsibility Statement as prescribed under sub section (5) of Section 134 of the Act.*

12. Constitution / appointment / re-appointment / retirement / filling up casual vacancies / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

According to the information given to us, during the period under review, the following Directors / Key Managerial Personnel were appointed / resigned:

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- *Mr. Rohit Sipahimalani (DIN-00904065) and Mr. Shayama Chona (DIN-02749576) had resigned from the directorship of the Company with effect from w.e.f. 26th September, 2019 and 24th February, 2020 respectively.*
- *According to the information given to us, during the period under review, constitution of the board was proper and remuneration paid to Directors and Key Managerial Personnel were within the prescribed limits in compliance of the provisions of the Act;*
13. Appointment / re-appointment / filling up casual vacancies of auditors as per the provisions of Section 139 of the Act:
- *According to the information given to us, during the period under review and in accordance with the provisions Section 139 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, the Members of the Company in the 13th Annual General Meeting held on 15th September, 2017 has appointed M/s. Walker Chandiok & Co. LLP, Chartered Accountants (Firm Registration No. 001076N/N500013), as the Statutory Auditors of the Company for a period of 5 (Five) Years. The Audit Report given by M/s. Walker Chandiok & Co. LLP, Chartered Accountants on the Financial Statements of the for the Financial Year 2019-20 forms part of the Annual Report.*
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act:
- According to the information given to us, during the period under review, the Company was not required any approval to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;*

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15. Acceptance / renewal / repayment of deposits:

According to the information given to us, during the period under review, the Company has not accepted any deposits from the public within the meaning of sections 73 to 76 of the Companies Act, 2013 and the rules framed there under;

16. Borrowings from its directors, members, public financial institutions, banks and others and creation / modification / satisfaction of charges in that respect, wherever applicable:

➤ *According to the information and explanations given to us, during the period under review, the Company has not borrowed the amount from financial institutions, banks and others during the period under review. However, the previous borrowing availed by the Company having outstanding lying in account being stated herein below. The above borrowings were made by the Company in compliance with applicable laws.*

S No.	Name of lender	Purpose	Amount of Borrowing (sanctioned) (Rs. Cr)	Outstand ing as on 31.03.202 0 (In Rs. Cr)	Status as on 31.03.20 20
1	PHILIPS INDIA LIMITED , 3rd Floor, Tower A, DLF IT Park, 08 Block AF Major Arterial Road, New Town (Rajarhat)KolkataWe70	Medical Equipment Import	21.06	20.09	Due and payable

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	Payment terms on deferred payment as per schedule.				
2	IDBI Trusteeship Services Limited ** (Consortium Loan availed from Yes Bank, SBI, e-SBH, P&SB, Dena Bank, Exim Bank, Allahabad Bank where Yes Bank is the lead banker)	Construction and development of Hospital in Gurugram, Medical Equipment and working capital (Fund based & Non Fund Based)	500.00 Charge modified on 304.00	NIL	Charge Satisfaction completed on 14.08.2020
3	Dr Naresh Trehan	Unsecured loan	0.3054	0.3054	Due and payable
4	Mr. Sunil Sachdeva	Unsecured loan	0.3054	0.3054	Due and payable

➤ During the review of Minutes of Board Meeting and as per information received from management and from the books of accounts, Company has availed borrowing of non-fund based limit from Yes Bank with the limit of Rs. 60 Cr availed on 27.04.2014, (in addition to the borrowing stated herein above). The non-fund based limit of Rs. 60 Cr from Yes Bank has been utilized for issuance of LC/BG, the total outstanding on account of L/C and BG as per books of

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account is of Rs. 20,98,14,001/- as on 31.03.2020, the details of the same has been given below. As per the confirmation received from the management, the company is in the process of completing the pending documentation of said Non Fund Based facility availed from Yes Bank.

S. No	Purpose of utilisation of non-fund based facility from Yes Bank	Outstanding as on 31.03.2020 (Rs.)
1	For Issuance of Letter of Credit	1,28,60,771.00
2	For Issuance of Bank Guarantee	19,69,53,230.00
	Total Outstanding as on 31.03.2020	20,98,14,001.00

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act

➤ According to the information, provided by the Management and based upon audited financial statements as on 31-03-2020, the Company has not advanced loans, given guarantees other than the corporate guarantee given on behalf of Medanta Holding Private Limited and Global Health Patliputra Private Limited as per detail below:

S. No	Guarantee Given	On behalf of	Purpose	Outstanding as on 31.03.2020 (In Rs. Cr)
1	Corporate Guarantee given to Commissioner of Custom of	Medanta Holding Private Limited	For import of machinery	27.25
2	Performance Bank Guarantee through Yes Bank to Government of Bihar	Global Health Patliputra Private Limited	For upcoming Hospital	15.00
3	Shortfall undertaking in favour of RBL Bank	Global Health Patliputra	For availing credit facilities aggregating	Undertaking is up to the limit

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Limited**	Private Limited	to Rs. 365,00,00,000/- (Rupees Three Hundred Sixty Five Crores only)	utilized by GHPPL.
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** Shortfall undertaking in favour of RBL Bank Limited (the Bank) confirming infusion of equity or unsecured loans in case of shortfall in servicing of the credit facilities aggregating to Rs. 365,00,00,000 /- (Rupees Three Hundred Sixty Five Crores only) as authorised through resolution passed in board meeting dated 13th July 2018 subject to limit with the amount disbursed by the Bank to GHPPL from time to time.

As per explanation received, the Company has liability on account of bank guarantee issued to various authorities for the purpose of business and operation.

- Further, during the period under review, the Company has not made any loans and investments except the investment made in the entities as listed below or given guarantee except its subsidiaries companies as stated above and has complied with the provisions of the Companies Act, 2013 for this purpose.

S No.	Investee Company	Amount of Investment during the year 2019-2020 (In Rs. Cr)	Total investment as on 31.03.2020 (In Rs. Cr)	Remarks
1	Medanta Holding Private Limited	102.99	401.00	Investment in 65407228 equity shares and 6329113 CCPS amounting Rs. 401.00 Cr
2	Global Health Patliputra Private Limited	40.00	95.00	Investment in 9.5 Cr equity shares

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VAPN & ASSOCIATES.

COMPANY SECRETARIES

3	Medanta Duke Research Institute Private Limited	NIL	0.2767	Previous investment valued on liquidation of Medanta Duke Research Institute Private Limited
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18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company.

According to the information given to us, during the period under review, the Company:

- (i) *Has not altered any Clause of the Memorandum of Association.*
- (ii) *Has altered clauses of Articles of Association on 26th September, 2019 and has complied with the provisions of the Companies Act, 2013 for this purpose.*

Alteration in Article of Association was done amending/substituting the clause as below:

- (a) *Clause 156 of the article of association was replaced.*
- (b) *Definition of "Affiliate" and "SS" under existing clause 161 replaced.*
- (c) *Existing clause 163 and 163A has been replaced.*

For VAPN & Associates
Practicing Company Secretaries
Firm Registration No.: P2015DE045500


Ashok

Partner
Membership No.: A55136
CP. No.: 20599
UDIN: A055136B001726619



Place: New Delhi
Date: 29-12-2020



DISCLAIMER NOTE: We have not verified the correctness and appropriateness of financial records and Books of Accounts of the company. Where ever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.

The MGT-8 report is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.

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भारत सरकार
कापोरिट कार्या मंत्रालय
कार्यालय कंपनीज़ रजिस्ट्रार, दिल्ली एवं हरियाणा
चतुर्थ तल, आई.एफ.सी.आई. टॉवर, 61 नेहरू प्लेस,
नई दिल्ली -110019



GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS,
OFFICE OF REGISTRAR OF COMPANIES,
NCT OF DELHI & HARYANA
4TH FLOOR, IFCI TOWER, 61,
NEHRU PLACE, NEW DELHI -110019

No. ROC/Delhi/AGM Ext./2020/11538

Dated: 08.09.2020

ORDER

Sub: Extension of time for holding of Annual General Meeting (AGM) for the financial year ended on 31.03.2020

1. Whereas sub-section (1) of section 96 of the companies Act, 2013 (the Act) provides, inter-alia, that every company, other than a One Person Company, shall in each year hold in addition to any other meetings, a general meeting as its annual general meeting (AGM) and shall specify the meeting as such in the notices calling it, and not more than fifteen months shall elapse between the date of one AGM of a company and that of the next;
2. And whereas, the first proviso to sub-section (1) of section 96 of the Act provides that in case of the first AGM, it shall be held within a period of nine months from the date of closing of the first financial year of the company and in any other case, within a period of six months, from the date of closing of the financial year;
3. And whereas, the third proviso to Section 96(1) of the Act provides that the Registrar may, for any special reason, extend the time within which any annual general meeting, other than the first annual general meeting, shall be held, by a period not exceeding three months;
4. And whereas, various representations have been received from the companies, Industry bodies and Professional Institutes pointing out that several companies are finding it difficult to hold their AGM for the financial year ended on 31.03.2020 due to the difficulties faced in view of the Covid-19 Pandemic;
5. And whereas, the representations have been considered and the undersigned is of the considered opinion that due to such unprecedented special reasons, the time within which the AGM for the financial year ended on 31.03.2020 is required to be held as per provisions of sub-section (1) of Section 96 ought to be extended in terms of the third proviso to section 96(1);

Page no.2 contd.,

6. Now, therefore, in terms of power vested with the undersigned under the third proviso to sub-section (1) of section 96 of the Act, I hereby extend the time to hold the AGM, other than the first AGM, for the financial year ended on 31.03.2020 for companies within the jurisdiction of this office (i.e, Registrar of Companies, NCT of Delhi & Haryana), which are unable to hold their AGM for such period within the due date of holding the AGM by a period of three months from the due date by which the AGM ought to have been held in accordance with the provisions of sub-section (1) to section 96 of the Act, without requiring the companies to file applications for seeking such extension by filing the prescribed Form No. GNL-1.

Explanation: It is hereby clarified that the extension granted under this Order shall also cover the:

- (i) pending applications filed in Form No. GNL-1 for the extension of AGM for the financial year ended on 31.03.2020, which are yet to be approved;
- (ii) applications filed in Form No. GNL-1 for the extension of AGM for the financial year ended on 31.03.2020, which were rejected,

where the approval for extension of AGM upto 3 months from the due date of the AGM shall be deemed to have been granted by the undersigned without any further action on the part of the company.



(Santosh Kumar)
Registrar of companies,
NCT of Delhi & Haryana

संतोष कुमार/SANTOSH KUMAR
कम्पनी रजिस्ट्रार/Registrar of Companies
कार्यालय कम्पनी रजिस्ट्रार, रा. रा. क्षेत्र, दिल्ली एवं हरियाणा
Office of Registrar of Companies, NCT of Delhi & Haryana
कारपोरेट कार्य मंत्रालय/Ministry of Corporate Affairs
भारत सरकार/Government of India